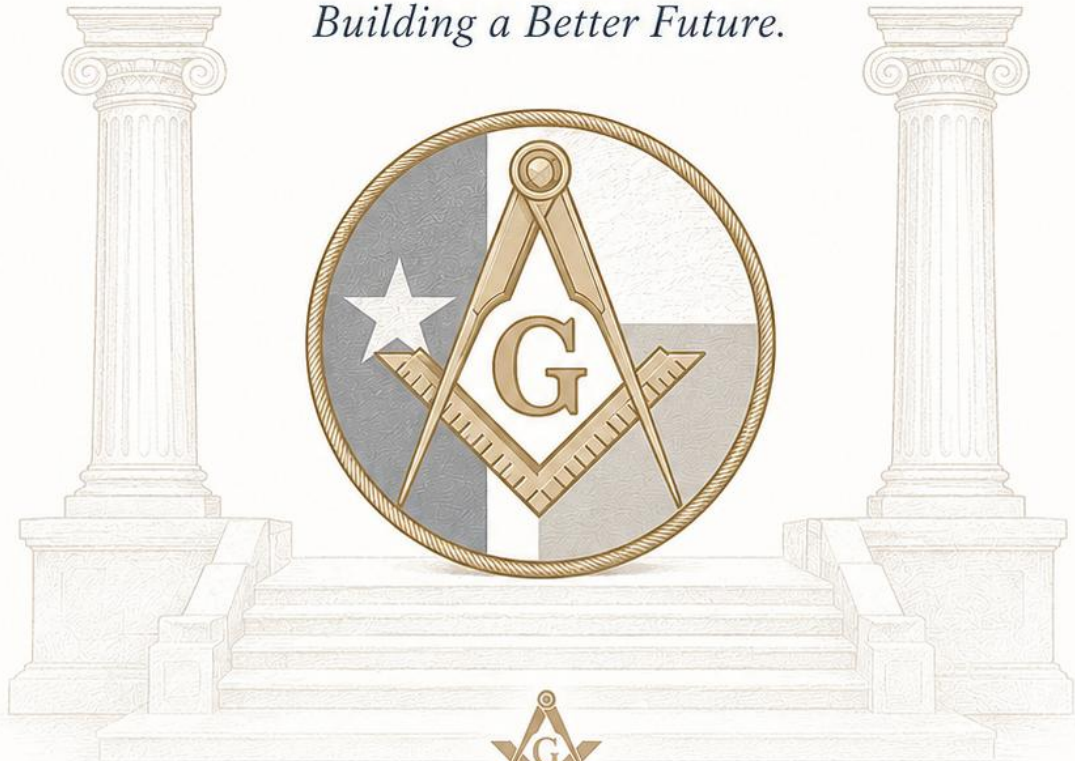


ALLEN LODGE NO. 1435

STRATEGIC PLAN

2026 - 2027

*Building a Stronger Lodge.
Building a Better Future.*



BROTHERHOOD • LEADERSHIP • SERVICE

Strategic Plan Overview

Allen Lodge No. 1435 has a rich history and tradition built upon the strong foundations established by the Past Masters and leaders who came before us. Our role is to continue building upon those traditions of excellence while elevating the standard of Masonry we set for ourselves and our community.

As a Lodge, we strive to remain visible and active within the community, maintain and preserve our Lodge for future generations, and provide an environment where every Brother may continue to grow in knowledge, fellowship, and service. Through meaningful fellowship and charitable works, we will strengthen the bonds that unite us as Masons.

Community Engagement:

- Participate in Blood Drives, Take Time to Read, and Fantastic Teeth Programs
- Continue our Keep Allen Beautiful highway cleanup efforts
- Support local restaurants with our social outings with our families
- Present Lamar and Community Builder Awards for worthy recipients
- Present Scholarships to local high school students
- Maintaining a community presence through activities with the City of Allen.
 - City of Allen Christmas Parade
 - Hold scholarship awards in public

Future of the Lodge:

- Remain fiscally responsible with our various funds for day-to-day and future operations
- Be vigilant in our investigations of potential candidates
- Host an Open House and Masonic Information Booth
- Prepare our Officers for future leadership (Succession planning)
 - Senior officers will continue to mentor junior officers in preparation for their advancement
 - JW will chair the Vanguard Committee along with SW, SD and JD as members for better understanding of the award requirements and process
- Continue the Mentorship/Ashlar Program to help students remain accountable

Internal Growth and Membership Development:

- Continue support of our students with proficient instructors
- Provide timely proficiencies and degrees for students as they continue their journeys in Masonry
- Provide unique education experiences at every meeting
- Provide regular practices to perfect the esoteric work
- Create a succession plan for committees
- Provide regular communication with the Membership
 - Create activities to strengthen our bonds that include the whole family
 - Keep EAs, FCs and new MMs engaged in the lodge by assisting the Calling Committee. (Provides opportunities to expand their network within the lodge)
 - Invite educational speakers
 - Continue doing study nights

Fraternalism and Fellowship:

- Provide social events quarterly at minimum.
 - Past Master’s Dinner
 - Holiday Luncheon
 - Sweethearts Dinner
- Travel to other lodges (Traveling Gavel)

Installation Of Officers:

Date: June 27, 2026 (Saturday)

Time: Officers Call Time - 08:00am

Installation - 10:00am

Installing Officers:

- Installing Officer: RW John Wilkerson
Grand Junior Warden of
the MW Grand Lodge of Texas
- Installing Marshal: Bro. Kevin Berry, PM
- Installing Chaplain: Bro. Jason Rhyne, PM

2026-2027 Officers

Worshipful Master:	<i>Bro. Miguel Sereno</i>
Senior Warden:	<i>Bro. Charles Kelly Roberts, PM</i>
Junior Warden:	<i>Bro. Jose "Joby" Almero</i>
Treasurer:	<i>Bro. Eric Stewart</i>
Secretary:	<i>Bro. Jerry McNair, PM</i>
Senior Deacon:	<i>Bro. Doug Hardwick</i>
Junior Deacon:	<i>Bro. Orhan Ozis</i>
Senior Steward:	<i>Bro. Nicholas Rock</i>
Junior Steward:	<i>Bro. Jimi White</i>
Chaplain:	<i>Bro. Sandy Moore, PM</i>
Marshal:	<i>Bro. Dennis Dlabaj, PM</i>
Master of Ceremonies:	<i>Bro. John Lanier</i>
Tyler:	<i>Bro. Jason Varvel, PM</i>

Meeting Schedule and Event Planner

JUNE 27, 2026	Called Meeting	<ul style="list-style-type: none"> • 08:30 – 09:30 Open and close Lodge of Sorrow; open MM Lodge; call to refreshment • 10:00 – Installation Proper
JULY 14, 2026	Stated Meeting – EA°	Vote on 2026-2027 Budget
AUGUST 11, 2026	Stated Meeting – EA°	Audit Committee Report
SEPTEMBER 8, 2026	Stated Meeting – MM°/EA°	Reception of DDGM (Unofficial)
OCTOBER 13, 2026	Stated Meeting – EA°	Possible Educational Speaker
OCTOBER 15, 2026	Social Gathering	Past Master’s and George Washington Dinner
NOVEMBER 10, 2026	Stated Meeting – EA°	Elect Proxy for Grand Lodge
DECEMBER 6, 2026	Social Gathering (tentative date)	<ul style="list-style-type: none"> • Holiday Luncheon • Participate in Christmas Parade • Host an Open House • Provide Masonic Information Booth
DECEMBER 8, 2026	Stated Meeting – EA°	Grand Lodge Resolutions
JANUARY 12, 2027	Stated Meeting – EA°	
JANUARY 14 – 16, 2027	Grand Lodge Annual Communication	Waco, TX – Grand Lodge of Texas
FEBRUARY 9, 2027	Stated Meeting – EA°	
FEBRUARY 12, 2027	Social Gathering	Sweethearts Dinner – Roma Cucina
MARCH 9, 2027	Stated Meeting – MM°/EA°	Reception of DDGM (Unofficial)
APRIL 13, 2027	Stated Meeting – EA°	
APRIL 21, 2027	MWSA Meeting	Host District 9 MWSA
MAY 11, 2027	Stated Meeting – EA°	Propose Budget for Upcoming Masonic Year
MAY ??, 2027	Social Gathering	Bowling Fundraiser Scholarship Award
JUNE 8, 2027	Stated Meeting – EA°	Election of Officers

Note: Every 4th Tuesday will be scheduled for either Officer/Committee Meetings, Study Nights, Degree Nights or Lodge Hang-out.

COMMITTEES

Fraternal Assistance

- Facilitate financial assistance or otherwise to Brothers in need
 - **Chairman** – M Sereno
 - K Roberts
 - J Almero

Sickness

- Visit and provide appropriate assistance to sick Brethren and their families
 - **Chairman** – M Sereno
 - K Robers
 - J Almero

Arbitration

- Settle any differences between the brethren
 - **Chairman** – M Sereno
 - K Robers
 - J Almero

Finance

- Create a budget Examine books at end of year for accuracy prior to submitting to Audit Committee Assist Secretary in submitting Forms 71 (Audit) and Form 990N (Tax Return)
 - **Chairman** – E Stewart
 - S Moore
 - J Haka

Budget Committee

- Create an Annual Lodge Operating Budget which contains Income and Expenses
 - **Chairman** – S Moore
 - M Sereno
 - J McNair
 - K Roberts

Audit Committee

- Audit all books and accounts of Treasurer and Secretary Report results of Audit to Lodge Complete and sign copy of Form 71 and deliver to Grand Secretary by Sept 15.
 - **Chairman** – J Haka
 - O Ozis
 - K Roberts
 - J Summers

Investment Committee

- Manages and reports on Edward Jones accounts
 - **Chairman** – J McNair
 - E Stewart
 - D Dlabaj

Vanguard Committee

- Work with WM to set strategy for Vanguard activities Track and Report progress periodically through year to Lodge Produce final award application prior to deadline
 - **Chairman** – J Almero
 - D Hardwick
 - K Roberts
 - J Hakka

By-Laws Committee

- Review and propose, if needed, any needed changes to the By-Laws
 - **Chairman** – R Black
 - J McNair
 - K Berry

Community Services Committee

Awards

-Evaluate and give recommendations on nominations for Community Builder Award and Lamar Award

- **Chairman** – D Dlabaj
 - D Hardwick
 - S Walden

Blood Drive

- Coordinate with Carter Blood Care to host blood drives throughout the year.

- **Chairman** – D Hardwick
 - J Almero
 - J White

Fantastic Teeth and Take Time to Read

- Coordinate with the schools in our community and organize the fantastic teeth and Take Time to Read Program.

- **Chairman** – S Walden
 - R Black
 - J Lenier

Charitable Contributions Committee

- Focus on Scholarships and Masonic Contributions
 - **Chairman** – J Summers
 - N Rock
 - J Lenier

Member Service Committee

- Service Awards, Lodge Communications, Past Master Night, Festive Boards, Past dues notices, Washington's Birthday
 - **Chairman** – M Sereno
 - K Roberts
 - J Almero
 - J McNair

L.I.F.E. Counselor

- Qualified counselor to administer L.I.F.E. Program to all Lodge members who desire to complete the program.
 - RW J Wilkerson.

Lodge Education and History Committee

- Provide continuing education for the Lodge, coordinate degree activities
 - **Chairman** – J Rhyne
 - K Roberts
 - O Ozis

Golden Trowel Committee

- Review and recommend, if appropriate, a member for the Golden Trowel Award
 - **Chairman** – D Dlabaj
 - J McNair
 - J Rhyne

Celebrate Allen Committee

- Coordinate Celebrate Allen activities and Allen Christmas Parade
 - **Chairman** – T Roberson
 - S Walden
 - J White

Keep Allen Beautiful Committee

- Coordinate Keep Allen Beautiful activities
 - **Chairman** – D Melamedorf
 - S Walden
 - N Rock

Bowling Committee

- Coordinate annual bowling tournament
 - **Chairman** – D Hardwick
 - J Rhyne
 - C Senn

Concessions Committee

- Coordinate Concession activities
 - **Chairman** – N Rock
 - D Melamedorf
 - J McNair

Technology Committee

- Coordinate Website and Social Media activities
 - **Chairman** – J White
 - J Almero
 - R Black

Building Committee

- Coordinate upkeep, maintenance, and building improvement projects at the Lodge
 - **Chairman** – J Almero
 - J Rhyne
 - N Rock
 - C Pitcher

Calling Committee

- Communicates with membership monthly to touch base with brothers, check for sickness and distress and inform on upcoming meetings and events via call, text and email.
 - **Chairman** – K Roberts
 - J White
 - J Lenier

"Success is not measured by the titles we hold, but by the lives we touch, the Brothers we uplift, and the legacy we leave behind. Let us work together to make this Masonic year one of purpose, growth, and excellence."